

21 November, 2022

Scrip Code: 526235

To, Corporate Relationship Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai – 400 001

To, National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 **Scrip Code: MERCATOR**

Sub:

Post-facto Intimation for the 15th Meeting of Committee of Creditors (CoC) of Mercator Limited which is currently undergoing Corporate Insolvency Resolution Process (CIRP)

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam.

With reference to the captioned matter, this is to inform you that the Fifteenth Meeting of Committee of Creditors (CoC) of Mercator Limited (Corporate Debtor) was successfully convened on Tuesday, 15 November, 2022, wherein all the resolutions were put up for e-voting by the Committee of Creditors (CoC) of the Corporate Debtor.

The aforementioned e-voting was concluded at 08:00 PM IST on Monday, 21 November, 2022, in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations), wherein, the resolution pertaining to operational matters in respect of the CIRP of the Corporate Debtor along with the appointment of statutory auditors, has been approved by requisite majority of the CoC of the Corporate Debtor.

Kindly take the same on record.

Thanking you,

Yours faithfully,

Girish Siriram Juneja

(IBBI/IPA-001/IP-P00999/2017-2018/11646)

Resolution Professional (RP)

Mercator Limited

Registered with IBBI: 22 Dignity Apartments, Bon Bon Lane, 7 Bunglows, Versova, Andheri (West), Mumbai-400053, Maharashtra Email - junejagirish31@gmail.com

AFA valid upto: 20-March-23